

# Homeowner's Quote Sheet

Today's Date \_\_\_\_\_ Effective date \_\_\_\_\_

1st Named Insured \_\_\_\_\_ DOB: \_\_\_\_\_

2nd Named Insured \_\_\_\_\_ DOB: \_\_\_\_\_

Property Address \_\_\_\_\_ Phone 1: \_\_\_\_\_

Mailing Address \_\_\_\_\_ Phone 2: \_\_\_\_\_

Email \_\_\_\_\_ Occupation: \_\_\_\_\_

Primary/Secondary/Seasonal \_\_\_\_\_ Rented to Others? \_\_\_\_\_ #of Mths Rented/Occupied \_\_\_\_\_

New purchase? \_\_\_\_\_ Date purchased? \_\_\_\_\_ Closing date? \_\_\_\_\_

Currently insured? \_\_\_\_\_ Current Carrier? \_\_\_\_\_

**Personal Info:** YES NO **Existing Damage:** YES NO

Tax Liens		
Foreclosures		
Judgments		
Repossessions		
Bankruptcy		

Roof Shape \_\_\_\_\_  
Roof material \_\_\_\_\_

Sq Footage	
# of Stories	
Year Built	
# bedrooms	
# Bathrooms	

**Property Info:**

Construction \_\_\_\_\_ Exterior construction \_\_\_\_\_

Claims w/in 3 yrs		
Pets		
Water sensor alarm		
Sprinklers		
Auto Gas shut off		
Day Care/Business		
Burglar Alarm		
Fire Alarm		
Fireplace		
Pool		
Diving Board		
Slide		
Screened/Fenced		
ATV/ REC VEHICLES		
Attached Structures		
Unattached Structures		

Primary heat type \_\_\_\_\_  
If you have a dog, what breed? \_\_\_\_\_  
Does the insured own any drones? \_\_\_\_\_  
Propane tank over 40 lbs on property? \_\_\_\_\_  
Do any residents smoke? \_\_\_\_\_

Central / Local \_\_\_\_\_  
Central / Local \_\_\_\_\_  
Attached / detached \_\_\_\_\_  
Miles from FD \_\_\_\_\_  
Feet from hydrant \_\_\_\_\_

Complete	Partial	YEAR

Garage/carport? \_\_\_\_\_ Attached/detached \_\_\_\_\_ how many cars/square footage \_\_\_\_\_

Additional Info: \_\_\_\_\_

Prior/current address \_\_\_\_\_